

PRESS RELEASE

## Franchetti S.p.A., acquisition of 67% of Matildi+Partners S.r.l. completed

*The transfer of the remaining share capital will be completed by June 30, 2027*

Arzignano (VI), December 3, 2024 - The Board of Directors of Franchetti S.p.A. ("Franchetti" or the "Company" or the "Group," Ticker BIT: FCH), parent of the multinational software development and engineering design Group of the same name, a pioneer in planning, diagnosis and treatment for the safety and predictive planning of maintenance for network infrastructure, particularly bridges and viaducts, announces the completion of the acquisition of **67% of the share capital of Matildi+Partners S.r.l.** ("Matildi" or the "Target"). Concurrently with the completion, Euro 2 million was settled in cash, as stipulated in the binding agreement.

The acquisition - with the signing of the binding agreement announced on November 26, 2024 (see the relative press release [here](#)) - enables the Franchetti Group to broaden **its spectrum of engineering services and technological expertise, particularly for the overall management of steel structures and bridges**, further strengthening the value chain, as well as the offering to customers.

The remaining 33% of the Target's share capital will be transferred to the Company by June 30, 2027, as outlined in the press release of November 26, 2024.

Before the transaction, Matildi's share capital was divided between the two partners Giuseppe Matildi (60%) and Carlo Vittorio Matildi (40%). Matildi+Partners S.r.l. in 2023 generated sales revenue of Euro 1,488,049, EBITDA of Euro 491,006, and a net profit of Euro 438,632, while at December 31, 2023 had a net financial debt of Euro 623,264, and shareholders' equity of Euro 529,145.

The entry of Matildi+Partners into the Franchetti Group is an important step forward for our growth and innovation strategy. Matildi+Partners is a leading partner in the design of bridges and steel structures, with a team of experienced and recognized professionals led by Prof. Giuseppe Matildi. With their unique expertise in specialized steel design, both for new bridges and for the improvement and retrofitting of existing bridges, and the ability to accurately estimate the costs of construction, maintenance and refurbishment,

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Franchetti can offer solutions of the highest standing. Steel in fact is set to play an increasingly central role in the industry, and Matildi+Partners brings vertical and highly specialized expertise in this area. Integrating these capabilities with Franchetti's experience in predictive maintenance and the optimization of economic resources will create extraordinarily effective synergies for the Italian and international markets.

Franchetti used ADVANT Nctm as the advisor for the legal aspects of the transaction and the company Atax for the tax aspects.

The transaction is not considered a significant transaction as per Article 12 of the Euronext Growth Milan Issuers' Regulation.

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This press release is available in the Investor Relations/Financial Press Releases section of the website [www.franchetti.tech](http://www.franchetti.tech) and at <https://www.linfo.it/PORTALEINFO>

#### **Franchetti S.p.A.**

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in 2013 in Arzignano (VI), with subsidiaries in Brazil and Canada and operations in the US and India, Franchetti is an innovative SME that has worked on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: Argan® can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, Pathwork® ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while SIDECHECK® can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of 70 professionals, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of Euro 3.5 million in H1 2024 (+22% on H1 2023) and EBITDA of Euro 1.1 million (+122% on H1 2023).



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