

**Press Release**

**NOTICE OF SUBSTANTIAL CHANGE IN SHAREHOLDING**  
**INSTITUTIONAL INVESTOR FIRST CAPITAL S.P.A., THROUGH ITS SUBSIDIARY FIRST SICAF**  
**S.P.A., EXCEEDS THE THRESHOLD OF 5% OF CY4GATE'S SHARE CAPITAL**

Rome, November 25, 2024 – **CY4GATE (CY4.MI)**, a national and European player in cyber security and cyber intelligence, announces that today it has received from shareholder First SICAF S.p.A., the notice of substantial change, whereby it informed the Company that on November 25, 2024, it had exceeded the relevant threshold of 5% of Cy4Gate's share capital, holding 1,250,000 ordinary shares equal to 5.30%.

Following this announcement, the new share capital of Cy4Gate S.p.A. is participated as follows:

Shareholder	N. Cy4Gate Shares	Holding (%)
Elettronica S.p.A.	9,045,912	38.38%
TEC Cyber S.p.A.	3,809,524	16.16%
First SICAF S.p.A.	1,250,000	5.30%
Treasury Shares	450,000	1.91%
Market	9,015,992	38.25%
<b>Total</b>	<b>23,571,428</b>	<b>100.00%</b>

**Emanuele Galtieri**, CEO & General Manager of Cy4Gate Group stated: *"We are proud that First SICAF, an important institutional investor on the national scene, has confirmed its trust in Cy4Gate and its growth and development project, considering the cyber security and cyber intelligence market to be of strategic importance at an international level and still growing strongly. This is a significant signal of appreciation which could give a further boost to the development of the Group's products and services. We continue to seize all new opportunities to continue with our objectives, aware of our value and uniqueness as an Italian company in the cyber sector".*

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This press release is available on the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and on the Company's website [www.cy4gate.com](http://www.cy4gate.com)

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**About CY4Gate S.p.A.**

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern "Cyber Intelligence & Cyber Security" requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security

**CY4GATE S.p.A. – Part of ELT Group**

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