

PRESS RELEASE

REWAY GROUP: THE BOARD OF DIRECTORS APPROVES KEI CONSOLIDATED KPI AS OF SEPTEMBER 30TH, 2024

In the third quarter of 2024, the Group's growth continued at a fast pace:

- Value of Production in the third quarter of Euro 29 million, bringing the total figure since the beginning of the year to Euro 145.2 million
- Net Financial Debt (NFD): amounted to €68.7 million, up slightly from €62.8 million as of June 30th, 2024
- Backlog of about €1,036 million net of sales (€913.3 million as of June 30th, 2024), related to €152 million in new orders acquired
- In the July-September quarter, awarded prime contracts totaling 132 million euros, including about 42 million euros in the railroad sector and 90 million euros in the road sector, and signed the agreement to acquire 60 percent of Vega Engineering S.r.l.

Licciana Nardi (MS), October 31st, 2024 – The Board of Directors of **Reway Group S.p.A.** (EGM:RWY) Italy's largest operator specialized in rehabilitation and maintenance of road and highway infrastructures, as well as the only organization in Italy capable of handling all the activities related to the restoration of bridges, tunnels and viaduct (the "**Company**" or "**Reway Group**") reviewed some consolidated economic data as of **September 30th, 2024**, unaudited.

Paolo Luccini, President and CEO of Reway Group, commented, "*Reway Group's steady growth continued in the third quarter of 2024, outlining a particularly positive picture for the end of the year. These last months have seen Reway Group's subsidiaries being awarded 152 million new contracts, mainly located in Central Italy, both in the road and rail sectors. In addition, Reway is proceeding at a rapid pace on the path of growth by external lines, with the signing of the agreement to acquire 60 percent of Vega Engineering, a strategic operation that will allow the Group to also preside over the engineering design phases for projects involving our subsidiaries.*"

Key consolidated KPIs as of September 30th, 2024

Reway Group is reporting quarterly KPIs as of September 30th, 2024 for the first time on a voluntary basis, so the data are not comparable with the same period 2023 as a result of the extraordinary transactions during the fiscal year.

Value of Production stood at **Euro 29 million**, which brings the total Value of Production for the first 9 months of 2024 to Euro 145.2 million. As for the third quarter of 2024, Euro 102.9 million refers to the business of road and highway infrastructure maintenance and rehabilitation, and Euro 42.3 million relates to the scope of railway maintenance.

Net Financial Debt (NFD) was **68.7 million euros**, up from 62.8 million euros as of June 30th, 2024. This trend also takes into account the earn-out payment related to the acquisition of Gema in the quarter, totaling 7 million euros.

The **Backlog** consolidates further, standing at **Euro 1,036 million net of work already performed** (Euro 913.3 million as of June 30th, 2024), and is linked to Euro 152 million of new orders acquired, including 3 primary contracts communicated to the market for a total value of Euro 132 million and works of less significant amounts totaling Euro 20 million. This result once again demonstrates Reway Group's ability to seize the major opportunities presented by the markets in which it operates, being awarded major contracts in both the rail and road and highway sectors. The backlog as of September 30th, 2024 will be effective for the next 5 fiscal years.

In detail, in the third quarter of 2024, subsidiaries of Reway Group acquired major contracts, both in the road and rail sectors.

- **Gema, Sept. 6th, 2024:** Approximately 42 million euros works in the railway field, related to the construction of the new interchange stop in the Pigneto district of Rome (Client: RFI - Gruppo Ferrovie dello Stato);
- **MGA, Sept. 12th, 2024 :** 54 million euros for structural rehabilitation of tunnels in road sections in central and southern Italy (Client: ANAS). This award allowed Reway Group to exceed the 1 billion euro order backlog for the first time;
- **MGA, Sept. 16th, 2024:** 36 million euros for structural rehabilitation of viaducts located in some road sections in Lazio (Client: ANAS).

The quarter also saw the signing of an agreement to **acquire 60 percent of the share capital of Vega Engineering S.r.l.** - an engineering design company for road and rail infrastructure, civil and industrial works - which will be finalized by November 30th, 2024. This is a strategic transaction as it will enable Reway Group to expand the range of services offered to the design of infrastructure works as well and increase the executive efficiency of works.

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Reway Group — the Parent Company of the Group of the same name — is Italy's largest operator specialised in rehabilitation and maintenance of road and highway infrastructures, as well as the only organisation in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts, and to also have in its core business the maintenance of the railway network.

Reway Group was formed in December 2021 via the assignment of the shares held by **M.G.A. S.r.l., Soteco S.r.l. and TLS S.r.l.** — companies operating in Italy in the road and highway infrastructure maintenance and rehabilitation sector, which are currently operational and 100% controlled by Reway Group. The Group was created to provide its subsidiaries with a unified corporate and managerial structure, in order to best address the evolution of a sector that is markedly expanding and growing, both in Italy and abroad. The Group's subsidiaries also include Gema, a leading player in the maintenance of infrastructure and civil works in the railway sector. To this end, the Company provides services to its subsidiaries, including planning and financial strategy, procurement of

Reway Group has a workforce of 500 overall and has a modern fleet with over 300 operating vehicles

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